

Do's and Don'ts

- wie schreibt man einen exzellenten Projektvorschlag?

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Deutscher LIFE CET Info Day

5 Juni 2023



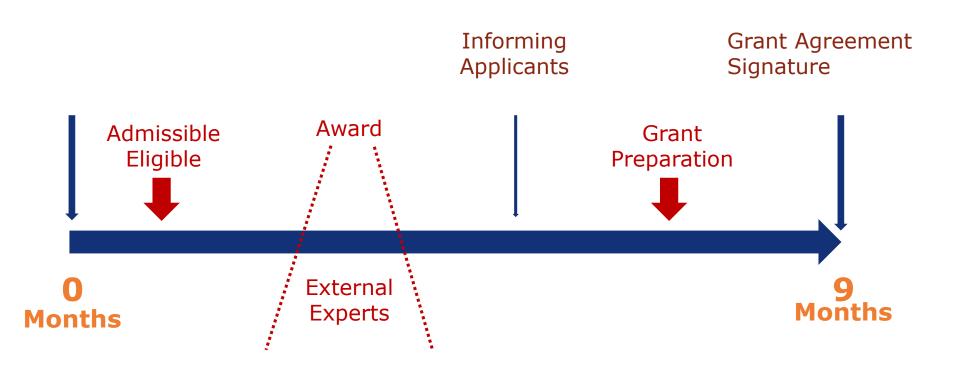
European Climate, Infrastructure and Environment Executive Agency

THE EVALUATION PROCESS 5 THINGS TO REMEMBER





1. The process







2. How does Funding & Tenders Portal work?

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SEARCH F	UNDING & TENDERS		IPATE 🔻 PROJECTS & F	RESULTS WORK AS AN EXPERT	SUPPORT 🔻	i Get sta	
LIFE-2023-CET	words only	Q	Funding and t		ed help? 🛗 🔊 So	ort by: Submission status 🗸	
GRANTS	TENDEF	lS		ce of Buildings - Creating the cor deeper, smarter, service- and data RENO		Call for proposal Grant	
Submission statu	S			Programme for the	Status	Open for submission	
~	~	~	Programme	Environment and Climate Action (LIFE)	Deadline model	single-stage	
Forthcoming	Open for submission (13)	Closed	Type of action	LIFE Project Grants	Deadline date	16 November 2023 17:00:00 Brussels time	
			Opening date	11 May 2023		Diussels time	
Programming period		* ~		Upskilling and reskilling intervent ding stock and energy system int		Call for proposal Grant	





SEARCH FUNDING & TENDERS 🔻 HOW TO PARTICIPATE 🔻 PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT 💌

	Topic description				
General information					
Topic updates	Objective:				
Topic description	Electrification is expected to play a central role in buildings, in particular through the rollout of heat pumps for space heating, cooling and domestic hot water production. In the residential sector, the share of electricity in heating demand should grow to 40% by 2030 and to 50-70% by 2050. Heat pumps are one of the key technologies to meet this demand, contributing to the EU's 2030 and 2050 climate and energy targets. Although these technologies and the quality of installations have been improving, the upscaling of existing and the development of new supply chains are not rapid enough to prevent bottlenecks and ensure				
Conditions and documents					
Submission service	competitive pricing throughout the supply chain. As part of the REPowerEU plan ^[1] to phase out EU dependence on fossil fuels imports, the European Commission has called for doubling the EU's yearly pace of deployment of heat pumps and reaching 10 million heat pumps installed in the next five years across EU Member				
Topic related FAQ	States.				
Get support	show more				
Call updates					
	Topic conditions and documents				
🖆 Go back					
	Conditions				





🤨 Get sta

General information	Start submission						
Topic updates							
Topic description	No submission system is open for this topic.						
Conditions and documents							
Submission service	Topic related FAQ Q Search						
Topic related FAQ							
Get support	Under call LIFE-2022-CET, topic LIFE-2022-CET-HEATPUMPS, what is meant by "hybrid renewable heating and cooling systems"?						
Call updates	Any heat pump used for space and/or hot water production combined with other renewable heating systems, e.g. a biomass boiler or a solar thermal collector.						
Go back	Under call LIFE-2022-CET, how many partners are needed to submit a proposal? For topics LIFE-2022-CET-LOCAL, LIFE-2022-CET-POLICY, LIFE-2022-CET-EE1st, LIFE-2022-CET-DEEPRENO, LIFE-2022-CET-BUILDPERFORM, LIFE-2022-CET-						
	BUSINESS, LIFE-2022-CET-DH, LIFE-2022-CET						





SEARCH FUNDING & TENDERS V HOW TO PARTICIPATE PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT 🔻 Single Stage 7 IVIUY LULL **Brussels time General information** Topic updates **Topic updates** Topic description Mar 20, 2023 3:30:27 PM Conditions and documents CALL UPDATE: FLASH EVALUATION RESULTS Submission service **EVALUATION results** Topic related FAQ Published: 17.05.2022 Get support Deadline: 16.11.2022 Call updates Available budget: 98 000 000 EUR Ť Go back The results of the evaluation are as follows:





3. Structure of a proposal

Mandatory annexes:

Part B Part A Structured administrative information description •

Generated by IT system Narrative technical project

Template to be uploaded as PDF, max. 65 pages, font min. Arial 10!

Part C

Key Performance Indicators

To be completed directly online

Detailed budget table

Excel template incl. subcontracting, other direct costs

Participant information

Participant, key staff, previous actions, affiliated entities / associated partners



Optional Annexes Where relevant, e.g. letters of support



3. What is the structure of the proposal?

TABLE OF CONTENTS

ADMINISTRATIVE FORMS (PART A)
ECHNICAL DESCRIPTION (PART B)
COVER PAGE
PROJECT SUMMARY
1. RELEVANCE
1.1 Background and general project objectives
1.2 Specific project objectives
1.3 Compliance with LIFE programme objectives and call topic
1.4 Concept and methodology
1.5 Upscaling results of other EU funded projects (n/a for concept note)
1.6 Complementarity with other actions (n/a for concept note)
1.7 Synergies and co-benefits with other LIFE sub-programmes (n/a for concept note)
1.8 Synergies and co-benefits with other EU policy areas (n/a for concept note)
2. IMPACT
2.1 Ambition of the impacts
2.2 Credibility of the impacts
2.3 Sustainability of project results
2.4 Exploitation of project results (n/a for concept note)
2.5 Catalytic potential: Replication and upscaling
3. IMPLEMENTATION
3.1 Work plan
3.2 Work packages and activities (n/a for concept note)
Work Package 1
Work Package
Timetable (n/a for concept note)
3.3 Stakeholder engagement
3.4 Impact monitoring and reporting (n/a for concept note)
3.5 Communication, dissemination and visibility (n/a for concept note)
4. RESOURCES
4.1 Consortium set-up
4.2 Project management (n/a for concept note)
4.3 Green management (n/a for concept note)

4.4 Budget (n/a for concept note)
4.5 Risk management (n/a for concept note)
5. OTHER
5.1 Ethics
5.2 Security
6. DECLARATIONS
ANNEXES
/ · · · · · · · · · · · · · · · · · · ·



4. How to pass the eligibility check?!!!!

Admissibility

- Submitted before deadline & electronically
- Complete & using the forms/templates provided
- Readable (no smaller than Arial 10) printable (A4)
- Max 65 pages (including the instructions)

Eligibility Eligible participants, coordinator from eligible country

Consortium composition!!!

□Eligible activities i.e. in scope!!!

Geographic location

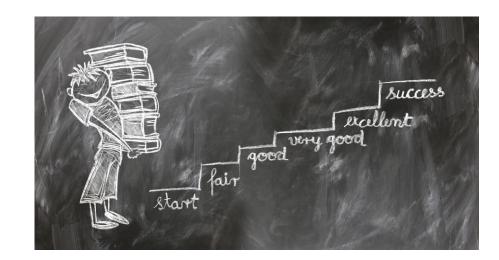






5. What are the award criteria?

- Relevance (0/20)
- Impact (0/20) 150%
- Quality (0/20)
- Resources (0/20)



• Total score on 90 with min. 10/20 per criterion and min. 55/90 overall



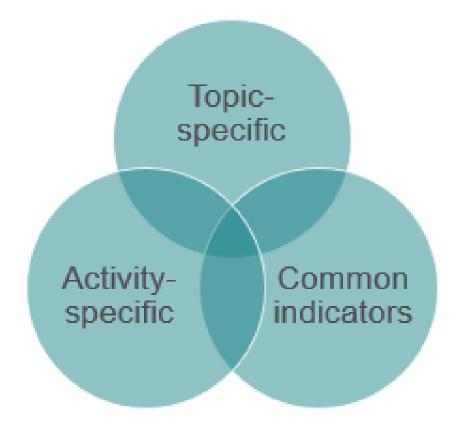


Impacts + Indicators I

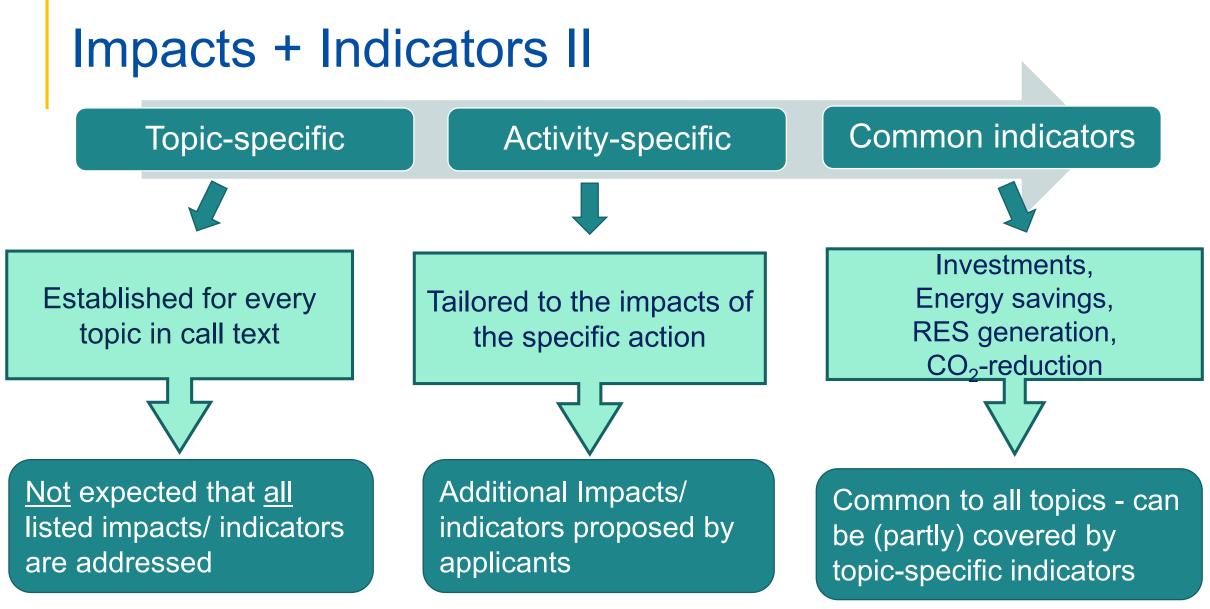
Proposals should demonstrate how project results will contribute to the expected impacts.

They should:

- 1. quantify impacts using the provided **topicspecific indicators -** where relevant;
- propose additional indicators which are specific to the proposed activities (activityspecific);
- 3. Address impacts related to **common** indicators for the LIFE-CET subprogramme.







European Commission



Impacts + Indicators III

- Proposals should present the starting point + underlying assumptions, and establish clear links between results and expected impacts;
- The results and impacts should be quantified for the project duration
 + for 5 years after the project end.

11 LIFE-CET-specific KPIs – KPI-webtool

- Application Form Part C
- If selected: Projects will be asked to report impacts in a specific <u>LIFE KPI webtool</u>.





7 TIPS TO SUCCEED





1. Start early ... start now!

Call opening: 11 May 2023

Submission deadline: 16 November 2023







2. Read the relevant information

- LIFE Clean Energy Transition Call Document LIFE-2023-CET, topic description, eligibility and admissibility conditions, list of countries, financial & operational capacity, evaluation criteria and procedure, scoring and thresholds, etc.
- Submission forms and templates: essential forms and guides to draw up and submit your proposal
- Info session recordings and presentations (following the Info Day)
- Portal Online Manual (for processes)
- Portal FAQ for your topic of interest







3. Choose your idea, structure it well & stick to it!

Ask yourself if you have:

- a project idea/ objective that is **in scope** of one of the topics?
- a clear understanding of the current (research or market) situation and your starting point?
- a clear idea of how to translate the objective into a concrete activity?
- a clear idea of the **target group(s)**?
- a clear path to make a difference what impact do you want to have?







4. Build a good consortium

- Be consistent consortium needs to match objectives & target groups
- Complementarity combine diverse competences and backgrounds, but following a logic
- Each partner needs to have a relevant expertise and a relevant role
- **Specific role** must be reflected also in the allocation of resources; no random shares of the budget
- Involve partners in the preparation agree on a plan for input; avoid surprises after submission
- ! Do not cover the EU map or extend the consortium artificially







5. Create a budget

- Define your budget 'bottom-up'
- First describe the tasks then define the budget
- Check consistency regularly while advancing on with your Work Plan:
 - share of resources;
 - appropriate levels between partners;
 - appropriate weight of person-months between major work steps







6. When writing your proposal...

...create a thread:

- Start
- Fine-tune your project idea and make it match your target group
- Define the delta of your project what will change through your project?
- Think about your methodology define the main working steps and the interlinkages between them
- **Communication & dissemination:** what, for whom, how, how often, for what purpose you do it?







7. Final polishing

- Check the completeness of the proposal
- Check consistency of your description of activities and budget
- Ask an 'informed outsider' for critical reading and feedback
- <u>If</u> you have the chance, have a native speaker check the English







Some lessons learnt

- Clear focus, not trying to address too many aspects/ areas of work
- Check carefully whether it is allowed and/ or encouraged to address more than one area/ aspect (or sub-scope)
- Concrete activities need to be presented in detail; avoid redundancies and high-level descriptions
- Proposed activities need to define a clear starting point (e.g. existing gaps)
 + explain the context (including policy, market, technological)
- Proposed activities need to credibly lead to concrete achievements and impacts
- Clear and targeted stakeholder engagement strategies are essential





Information sources and support

→ C 🛱 https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/support/support



Funding & tender opportunities Single Electronic Data Interchange Area (SEDIA)

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Programme for the Environment and Climate Action (LIFE)

Support overview

Cumpart o	Support overview	Popular support topics			
Support o		Grants	Tenders		
G uidance	& Manuals	Online	EU Login		FAQ
F AQs		FAQ	How to change t details?	the EU Login account	FAQ
G Helpdesk	& Support Services	•	What is a LEAR ((Legal Entity	۶

as well as...

LIFE Info Days!

• LIFE CET mailbox: <u>CINEA-LIFE-</u> <u>CET@ec.europa.eu</u>

Project databases

- CORDIS for H2020
- Information portals: BUILD UP, ManagEnergy
- CINEA Clean Energy newsletter (Register for updates and success stories)



Work as an expert!

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SEARCH F	UNDING & TENDERS		CIPATE 🔻 PROJECTS & F	RESULT: WORK AS AN EXPERT	Support 🔻	i Get started
LIFE-2023-CET Match whole GRANTS	words only	Q RS		Ce of Buildings - Creating the co deeper, smarter, service- and da	onditions to make	t by: Submission status V Call for proposal Grant
Submission statu	s V	~	Programme	Programme for the Environment and Climate Action (LIFE)	Status Deadline model	Open for submission single-stage
Forthcoming	Open for submission (13)	Closed	Type of action Opening date	LIFE Project Grants 11 May 2023	Deadline date	16 November 2023 17:00:00 Brussels time





30 years of bringing green ideas to LIFE

1992 - 2022

Keep in touch with us



https://cinea.ec.europa.eu/life_en





Thank you



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